Connect to Winworks AutoShop

This is the initial screen that will be shown when you open the program for the first time.



**Tap "System Settings" **

Tap each text field to enter the correct values.

Server ip is the ip address from your AutoShop web server. Port is typically 443.

Username is the nickname of the AutoShop user—available in the Employees List from within AutoShop.

Password is the employee password used to login to AutoShop

Tap Connect to login to AutoShop.

••••• 🗢 🤶 9:44 A	۸M 👘 ۲			
K Welcome Winworks Mobile				
Server ip:				
Port:				
Username:				
Password:				
Server Timeout:	5 seconds >			
Connect				
Not connected. Your device				



4 Easy steps to create a new work order

1. Select your vehicle



3. Start the work order

•••• •• ?	3:50 PM New Work Ord	ler Upload
CHRIST 02 HONE Enter repa	IANSON, EL DA ACCORD air instructions:	.LEN wo
Tasks:	Add Task	Add Sublet
Labor:		0.00
Parts:		0.00
Sublet:		0.00
Subtotal:		0.00
Winworks Mobile	Vehicle Hist & Box	Commis New Work Orde

2. Review service history and recommendations





4. Send the work order to AutoShop



1. Select a Vehicle

From the Welcome screen tap "Select Vehicle"

Tap "Scan" to scan a VIN barcode at the driver door or tap on any text field to search for a vehicle by that field. Partial entries are supported.

If only one result is found, you will be taken directly to the Detail view.

If multiple vehicles are found, select the desired vehicle from the Search Results to continue to the Detail view.



Enter your search information and tap Search

Tap any text field to update its value or tap "Scan" to update the vin via the barcode scanner.

If CARFAX vin decoding is enabled, tapping "VIN" will populate the VIN from the license plate and state.



** Tap "Hist & Recomms" to view the vehicle service history. **

2. Review the vehicle's service history

Tapping on the categories at the top of the screen allows you to navigate between the Work Orders, Estimates, and Recommendations.

Selecting a Work Order or Estimate will open a detailed view of that item

Recommendations do not provide a drill down since no additional information is available for them.





** Tap a work order to bring up a detailed view. **



Tasks and Repair Instructions can be tapped to provide more detail if applicable.

Tasks are designated with a T while sublets are designated with an S.



** Tap on the Work Order tab. **

3. Create a new work order

A new work order or estimate can be uploaded as either a work order or an estimate. Tap the WO/EST button to toggle between the two.

Tap on the Repair Instructions field to enter repair instructions.



** Tap "Add Task" to add a new task. **

•••• ?	9:59 AM	· +		
Cancel	Add Task	Done		
Import Task	Standard I	mport From NO/Est		
Desc:				
Enter detailed description:				
Labor	Hours:	0		
	Rate:	85		
Parts:	Set part quantit	y to 0 to remove		
Ade	d Part	>		
Winworks Mobile		Komms New Work Order		

Tasks can be configured manually or by importing either a standard task or a task from another work order or estimate for that vehicle.

•	●●○○ 🗢 3:51 PM	• +
C	Cancel Search Standard Tasks	3
	lu	8
	LUBE, OIL & FILTER - 10W30 4 Retail 26.19	qt
	LUBE, OIL & FILTER - 10W30 5 Retail 28.80	qt
	LUBE, OIL & FILTER - 10W30 6 Retail 31.41	qt
Wi	inworks Mobile Vehicle Hist & Recomms	Jew Work Order

** Select the desired task to return to the Add Task view. **

Make any desired changes to the imported task. Scroll down to view and add parts if necessary.

Enter all or part of the name of one of your

standard tasks and tap Search.



** Tap "Done" to save the task and return to the main Work Order view. **

4. Send the work order, customer and vehicle to AutoShop

Tapping "Upload" will remove the work order from this device and send it and its associated vehicle and customer to the main AutoShop program.

Once uploaded, a normal work order or estimate is immediately available in AutoShop and can be viewed by other mobile devices.



** Tap Upload **

You will be returned to the Home screen and can start a new work order for the same vehicle or select a new vehicle.



Configure a new vehicle

From the Find Vehicle or Search Results view, tap "New Vehicle" to go to the "New Vehicle" view. Any applicable information entered on either of those views will be carried over.

All the fields here are optional.

The Cust Name field allows you to look up a current customer to associate with this new vehicle.



** Tap "NEW CUSTOMER" to create a new customer or select the Customer name from the returned list. **

If CARFAX VIN decoding is enabled, the VIN lookup will be done automatically based off of the VIN OR license plate and state.

Tapping on the Vehicle description will bring up a year, make, model selection.

A vehicle is considered fully configured if it has a year, model, license plate, and fully configured customer. A partially configured vehicle will need to be fully configured in AutoShop before it can be displayed on another mobile device.



** Tap NEW CUSTOMER **

Note that this option is not available for current customers.

All the information here is optional, but a blank name will not be saved.

A customer is considered fully configured if it has a name, city, state, and zip.

Tapping "Return" from the Zip field will populate the City and State.

•••• ?	1:52 PM	• +
Cancel Cu	istomer Info	Done
Johnson, Sama	antha	
Address 1		
Address 2		
Placerville		
CA	95667	
Cell Phone	555-555-6666 66	6666
Price type:	Re	etail
W 🧧		

** Tap "Done" **

The vehicle is now ready for use.

